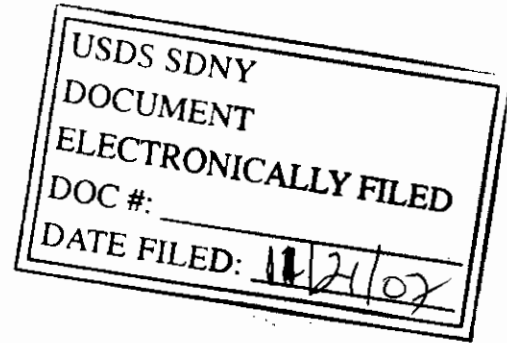


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**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re	:	Chapter 11
REFCO INC., <u>et al.</u> ,	:	Case No. 05-60006 (RDD)
Debtors.	:	(Jointly Administered)
<hr/>		
PLUSFUNDS GROUP, INC.,	:	Case No. 07-07758 (RJS)
Appellant,	:	
v.	:	
RCM PLAN ADMINISTRATOR,	:	
Appellee.	:	

**NOTICE OF WITHDRAWAL OF APPEAL**

PlusFunds Group, Inc. ("PlusFunds"), the Appellant in the above-referenced appeal, hereby voluntarily withdraws with prejudice its appeal (the "Appeal") of the *Order Granting the Plan Administrators' Motions for Summary Judgment on Proofs of Claim of PlusFunds Group, Inc.* (the "Summary Judgment Order"), entered on July 20, 2007 in the above-referenced jointly administered Chapter 11 cases (the "Refco Cases") [Docket No. 5600].

PlusFunds is withdrawing its Appeal in accordance with that certain stipulation and agreed order, entered in the Refco Cases on October 19, 2007 (the "Stipulation and Agreed Order") [Docket No. 6189], annexed hereto as "Exhibit A", between PlusFunds, on the one hand,

and various Refco parties on the other hand, including the RCM Plan Administrator, the Refco Plan Administrator, and the Chapter 7 Trustee of Refco, LLC (each as defined in the Stipulation and Agreed Order). Pursuant to the Stipulation and Agreed Order, PlusFunds agreed to withdraw the Appeal upon receiving a specified cash payment which has in fact been received by PlusFunds.

Dated: November 8, 2007  
New York, New York

Respectfully submitted,

CURTIS, MALLET-PREVOST,  
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By: /s/ L.P. Harrison 3rd  
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SO ORDERED this 20<sup>th</sup> day of  
November, 2007 in New York, New York



RICHARD J. SULLIVAN  
UNITED STATES DISTRICT JUDGE